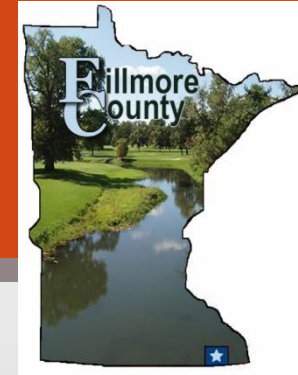


# Fillmore County



2012 Proposed  
FILLMORE COUNTY  
Budget and Levy  
December 13, 2011

# Fillmore County Board of Commissioners

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Marc Prestby, Chair – Fifth District

Thomas Kaase, Vice Chair – First District

Chuck Amunrud – Third District

Duane Bakke – Fourth District

Randy Dahl – Second District

# AGENDA

- Review 2011 Fillmore County Operations
- 2011 Performance Measures Survey report
- Planned 2012 Operations
- 2012 Preliminary Expenditures and trends
- 2012 Preliminary Revenues, Market Value Exclusion and trends
- 2012 Proposed Fillmore County Levy
- Questions

# 2011 in Review

- **Redesign – Governance**

- County Staffing

- Sustained reduction of 4.6 FTE's from 2010
- Pilot utilization of part-time staff to fill full-time Custodian position
- Department of Human Services Collaboration project moved to Planning for Implementation phase

- **Redesign – Transparency**

- Citizens Input during each Board meeting
- Public Budget process 1) Not a change 2) Preliminary gives taxpayers best information
- Implemented PH Doc for health agencies' secure sharing of electronic medical records

- **Redesign – Flexibility**

- Case banking in Social Services for improved efficiency and service
- Chose path of grant utilization not tax levy to meet narrow band mandate
- Implemented three year rotations for road construction projects
- Technology/Telephone upgrades for better customer service and savings
- Telecommuting pilot program extended due to improved efficiency and savings

# 2011 Performance Measures

- In 2010, MN Legislature created Council on Local Results and Innovation
- February, 2011, the Council released a standard set of ten performance measures
- Participation is voluntary with \$.14 per capita incentive
- The Fillmore County Board of Commissioners adopted a resolution to participate on June 14,2011
- Survey was developed by committee, distributed in October with a response rate of 44.5% at \$.81 per survey returned (\$200.44)
- An initial summary of results is being presented with further information to follow

# 2011 Performance Measures Report

- **Public Safety: Citizens' rating of safety in Fillmore County**

- Survey: Average responses ranged from “Somewhat safe” for property, nuisance, traffic and juvenile crime to “Very safe” from violent crime.

- **Probation/Corrections: Percent of adult offenders with no new felony conviction within three (3) years of discharge** (From 2010 DFO Annual Report)

- PROBATION: DFO 2010: **93%** State 2010 Average: **85%**
- SUPERVISED RELEASE: DFO 2010: **76%** State 2010: **72%**

- **Public Works: Rating of road conditions in Fillmore County**

- Survey: Average and most common response for road conditions was “Fair”

- **Sanitation: Rating of Solid Waste Management and Recycling**

- Survey: Average response was “Fair” and most common response was “Good”
- Survey: Average and most common response was “Good”

- **Public Health: (From 2011 Behavioral Risk Factor Surveillance System)** [www.countyhealthrankings.org/minnesota](http://www.countyhealthrankings.org/minnesota)

- Eighth (8<sup>th</sup>) in state for health outcomes (healthiest counties)
- Forty-ninth (49<sup>th</sup>) in state for health factors (Influences on health)
- Fourteenth (14<sup>th</sup>) in state for mortality (Measure of premature death)
- Ninth (9<sup>th</sup>) in state for morbidity (Health self reports and low birth weights)

# Performance Measures Report

- **Social Services:** (From MN Department of Human Services reports)
  - Workforce participation in MN Family Investment and Diversionary Work Programs
    - **Expected Performance:** Between .797 and .891      **Fillmore ACTUAL:** .801
  - Temporary Assistance for Needy Families Work Participation
    - **2010 Annual Rate:** 36.6%      **2011 Annual Rate:** 54.8%
  - Percentage of children with maltreatment recurrence within 12 mos. of intervention
    - **01/01/2010 to 11/18/2011 :**      0%
- **Taxation: Level of assessment ratio between 90% and 105%**
  - Fillmore Actual ratios (From State/County Records):
    - Residential      101%
    - Commercial      96%
    - Agricultural      90%
- **Elections: Percentage of ballots counted accurately**
  - No errors on 2011 school elections and recount (From State/County Records)
- **Veteran Services: Ranking of Services to Veterans**
  - Survey: Average response was “Excellent” and most common response was “Good”
- **Citizens’ rating of the quality of county parks**
  - Survey: Average and most common response was “Good”

# 2012 Operations

- **Redesign – Governance**

- Continue review of operations for more efficient and effective government
  - Exploration of regional collaboration and re-structure options
    - Shared Community Services Director
    - Explore electronic document management for Social Services cost avoidance
  - Examine vacancies for public benefit and redesign/regional potential
- Redistricting and 2012 General Election
- Continue moving forward with a Fillmore County Veterans' Cemetery

- **Redesign - Transparency**

- Citizen's Input during Board meetings
- Continue public budget process

- **Redesign – Flexibility**

- Finalize steps needed to be in compliance with 2013 federal narrowband mandate
- Continue exploration of technology collaboration opportunities
- Web publication of Road & Bridge and other bid opportunities

# 2012 PRELIMINARY EXPENDITURES

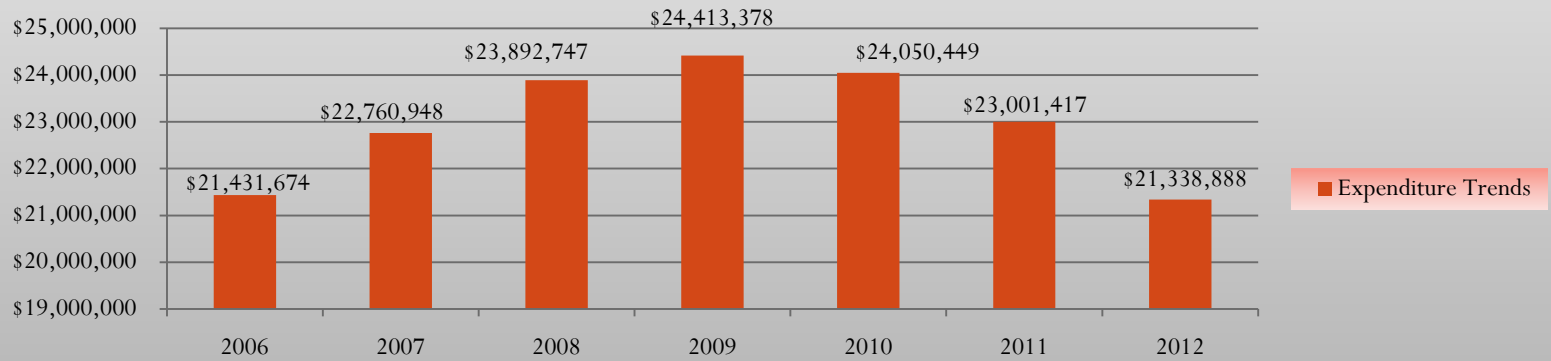
- County expenditures reduced by 7.2% from 2011 (\$1,659,829)
- Used fund balance to reduce County 2012 levy (\$301,000)
- Human resource costs increased less than 1% (\$100,720)
  - Health insurance premium average increase of 2% with plan design change
  - Proposed non-union pay plan adjustment of 1.5%
  - Wellness and Safety initiatives to minimize injuries and illness
    - 2011 County of the Year award from MN Counties Intergovernmental Trust
- Current local government structure
  - Board of (5) Commissioners
  - Elected Attorney, Auditor/Treasurer, Recorder & Sheriff
  - Seven (7) appointed department heads (down from ten (10) in 2010)
  - Other partners: Corrections, University of MN, Economic Development, Soil & Water Conservation and Court Administration

# 2012 Preliminary Expenditures

- Major Categories
  - Road & Bridge, Sanitation & Airport (Decrease of \$1,953,223 - preventive mtce. phase)
  - General Government and Unallocated (Increase of \$5,885 – Sentencing to Service moved)
  - Social Services (Increase of 4.8% or \$168,714 – cost shifts and grant reductions)
  - Public Safety (Increase of 3% or \$92,990 primarily due to move of Sentencing to Service)
  - Public Health (Increase of 1.8% or \$30,296)
- Other Categories remained relatively level
  - Conservation of natural resources
  - General Obligation Debt service
  - Culture and Recreation
  - Unallocated expenses

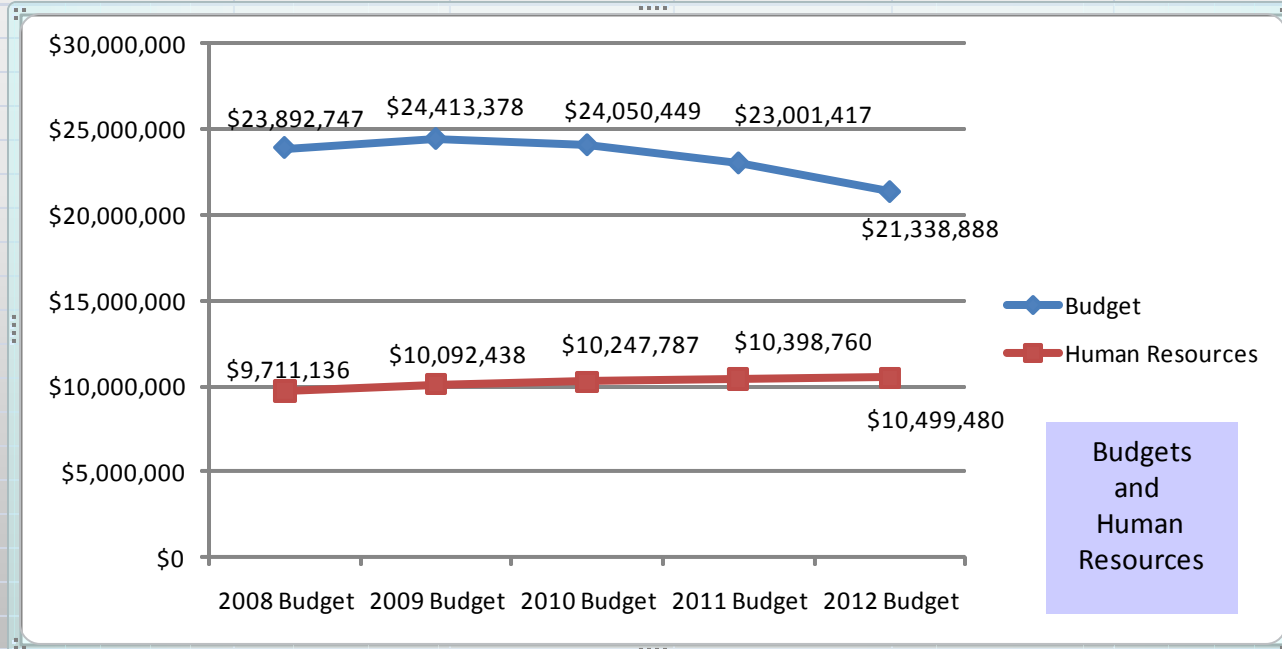
# Fillmore County Expenditure Trends

CATEGORY	2006	2007	2008	2009	2010	2011	2012
General Government	\$ 3,643,269	\$ 3,375,410	\$ 3,660,258	\$ 3,813,392	\$ 3,982,704	\$ 3,811,782	\$ 3,893,126
Public Safety	\$ 2,913,433	\$ 2,889,312	\$ 2,932,932	\$ 3,007,796	\$ 3,028,331	\$ 3,080,880	\$ 3,173,870
Highway, Airport & Sanitation	\$ 8,800,747	\$10,085,199	\$10,335,386	\$10,660,177	\$10,363,144	\$ 9,675,828	\$ 7,722,605
Social Services	\$ 3,432,897	\$ 3,463,050	\$ 3,781,431	\$ 3,778,721	\$ 3,702,909	\$ 3,504,630	\$ 3,673,344
Health	\$ 1,418,290	\$ 1,486,516	\$ 1,700,814	\$ 1,829,434	\$ 1,696,650	\$ 1,639,213	\$ 1,669,509
Culture and recreation	\$ 214,250	\$ 221,550	\$ 235,550	\$ 246,000	\$ 251,953	\$ 251,953	\$ 251,953
Conservation of natural resources	\$ 616,929	\$ 774,363	\$ 773,605	\$ 594,761	\$ 547,229	\$ 557,507	\$ 555,086
General obligation debt service	\$ 273,189	\$ 274,023	\$ 274,706	\$ 274,707	\$ 259,425	\$ 260,000	\$ 267,000
Unallocated expense	\$ 118,670	\$ 191,525	\$ 198,065	\$ 208,390	\$ 218,104	\$ 219,624	\$ 132,395
<b>TOTAL EXPENDITURES</b>	<b>\$21,431,674</b>	<b>\$22,760,948</b>	<b>\$23,892,747</b>	<b>\$24,413,378</b>	<b>\$24,050,449</b>	<b>\$23,001,417</b>	<b>\$21,338,888</b>



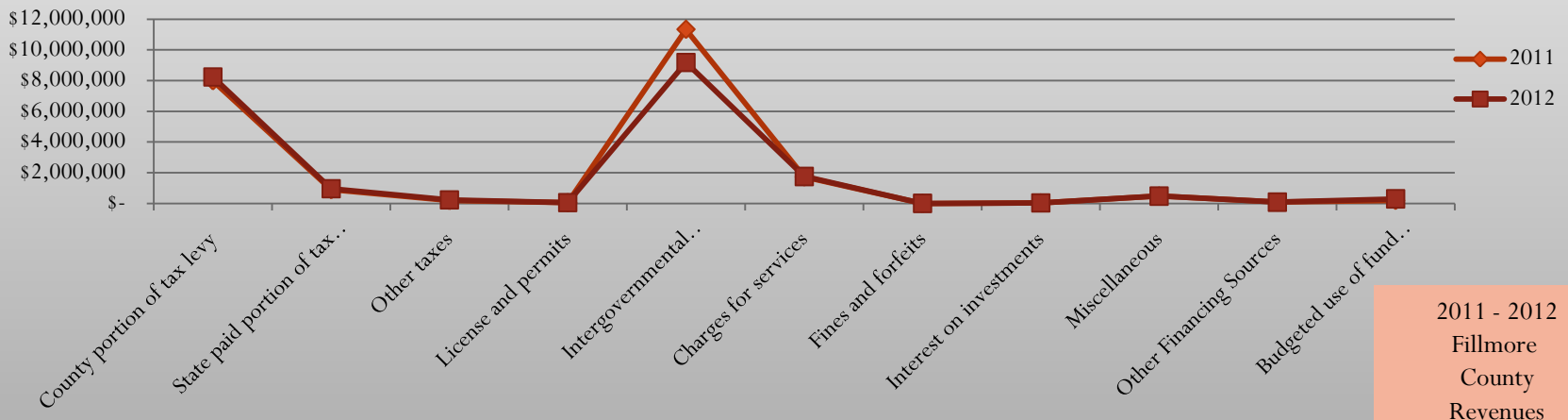
# Budget and Human Resource Costs

	2008 Budget	2009 Budget	2010 Budget	2011 Budget	2012 Budget
<b>Budget</b>	\$23,892,747	\$24,413,378	\$24,050,449	\$23,001,417	\$21,338,888
<b>Human Resources</b>	\$9,711,136	\$10,092,438	\$10,247,787	\$10,398,760	\$10,499,480



# Revenue Changes from 2011 to 2012

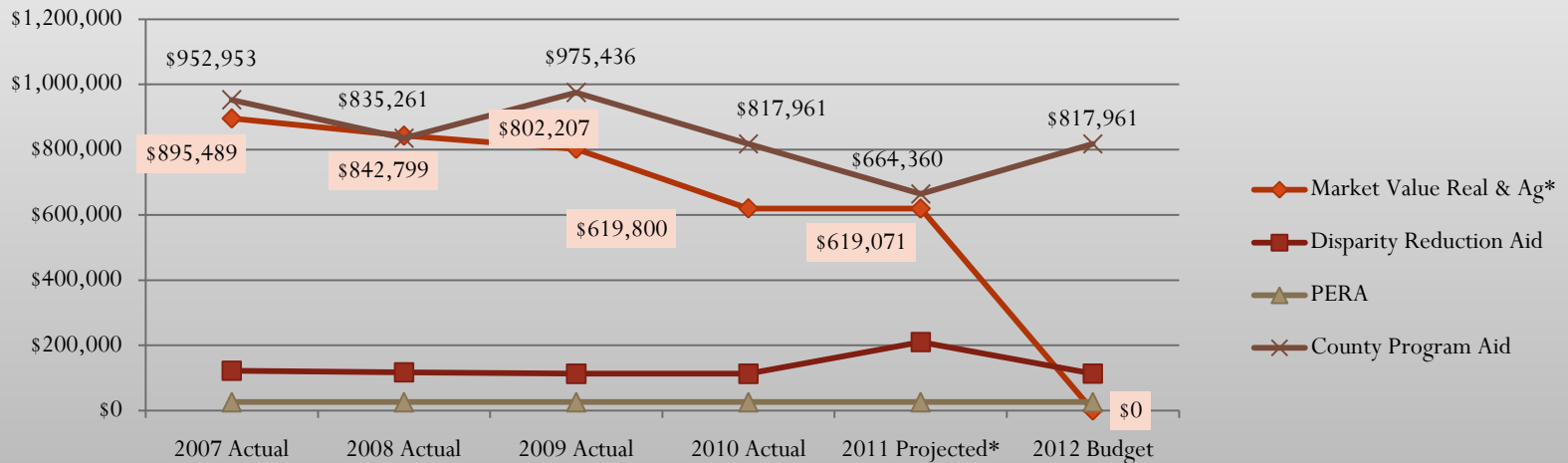
Source of Revenue	2011	2012	Changes	
			Dollars	Percent
County portion of tax levy	\$ 7,983,838	\$ 8,239,489	\$255,651	3%
State paid portion of tax levy	\$ 900,406	\$ 957,531	\$57,125	6%
Other taxes	\$ 192,180	\$ 231,491	\$39,311	20%
License and permits	\$ 50,040	\$ 58,140	\$8,100	16%
Intergovernmental revenues (MN & Fed)	\$ 11,331,787	\$ 9,182,747	-\$2,149,040	-19%
Charges for services	\$ 1,726,596	\$ 1,759,422	\$32,826	2%
Fines and forfeits	\$ 5,000	\$ 7,000	\$2,000	40%
Interest on investments	\$ 37,000	\$ 35,000	-\$2,000	-5%
Miscellaneous	\$ 487,001	\$ 480,968	-\$6,033	-1%
Other Financing Sources	\$ 88,300	\$ 86,100	-\$2,200	-2%
Budgeted use of fund balances	\$ 199,269	\$ 301,000	\$101,731	51%
<b>TOTAL REVENUES</b>	<b>\$ 23,001,417</b>	<b>\$ 21,338,888</b>	<b>-\$1,662,529</b>	<b>-7%</b>



# Minnesota General Purpose Aids

CATEGORY	2007 Actual	2008 Actual	2009 Actual	2010 Actual	2011 Projected*	2012 Budget
Market Value Real & Ag*	\$895,489	\$842,799	\$802,207	\$619,800	\$619,071	\$0
Disparity Reduction Aid	\$122,207	\$116,928	\$112,979	\$112,979	\$210,023	\$113,547
PERA	\$26,020	\$26,020	\$26,020	\$26,020	\$26,023	\$26,023
County Program Aid	\$952,953	\$835,261	\$975,436	\$817,961	\$664,360	\$817,961
<b>Totals</b>	<b>\$1,996,669</b>	<b>\$1,821,008</b>	<b>\$1,916,642</b>	<b>\$1,576,760</b>	<b>\$1,519,477</b>	<b>\$957,531</b>

\*Although the formula change affects taxpayers and the County, the Board has not budgeted for Market Value Aids in the past.



# Market Value Exclusion

Value of Home			\$120,000	\$200,000	\$300,000	\$400,000	\$500,000
Initial Maximum Exclusion	\$76,000	40%	\$30,400	\$30,400	\$30,400	\$30,400	\$30,400
Value <b>over</b> \$76,000			\$44,000	\$124,000	\$224,000	\$324,000	\$424,000
<b>Benefit Reduction</b> amount			\$3,960.00	\$11,160.00	\$20,160.00	\$29,160.00	\$38,160.00
<b>Final Exclusion Amount</b>			\$26,440.00	\$19,240.00	\$10,240.00	\$1,240.00	\$0.00

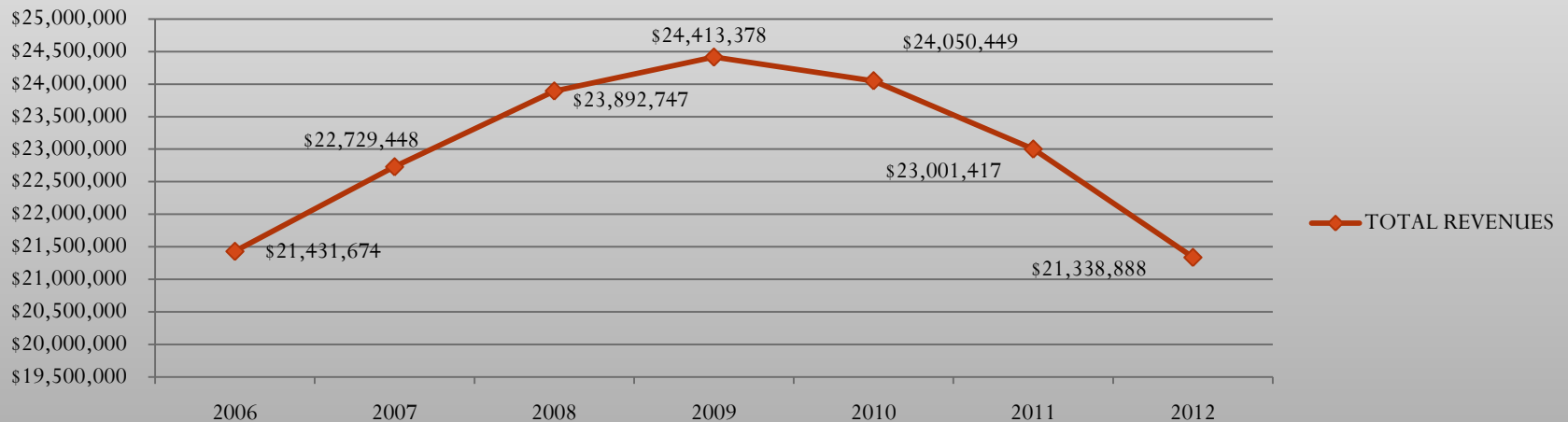
Initial Exclusion	\$30,400	(40% of \$76,000)
Value over 76K		Value-\$76,000
Benefit reduction		9% of any value over \$76,000
Final Exclusion		Initial - benefit reduction

2011 Tax Capacity	\$24,223,316
2012 Tax Capacity	(\$23,488,143)
<b>CHANGE</b>	<b>\$735,173</b>

<http://minnesota.publicradio.org/display/web/2011/10/25/video-property-taxes-increase/>

# Fillmore County Revenue Trends

Source of Revenue	2006	2007	2008	2009	2010	2011	2012
County portion of tax levy	\$ 6,753,322	\$ 7,101,851	\$ 7,415,353	\$ 7,625,384	\$ 7,704,297	\$ 7,983,838	\$ 8,239,489
State paid portion of tax levy	\$ 1,215,085	\$ 1,193,477	\$ 1,220,061	\$ 1,319,980	\$ 1,056,458	\$ 900,406	\$ 957,531
Other taxes	\$ 265,323	\$ 291,060	\$ 158,860	\$ 170,060	\$ 205,985	\$ 192,180	\$ 231,491
License and permits	\$ 48,090	\$ 47,990	\$ 46,240	\$ 44,840	\$ 48,040	\$ 50,040	\$ 58,140
Intergovernmental revenues (MN & Fed)	\$ 10,040,940	\$ 10,731,057	\$11,193,959	\$11,366,338	\$11,454,575	\$ 11,331,787	\$ 9,182,747
Charges for services	\$ 1,926,148	\$ 2,443,852	\$ 2,601,582	\$ 2,565,631	\$ 2,435,083	\$ 1,726,596	\$ 1,759,422
Fines and forfeits	\$ -	\$ -	\$ 2,000	\$ 4,200	\$ 3,700	\$ 5,000	\$ 7,000
Interest on investments	\$ 95,000	\$ 165,000	\$ 240,000	\$ 185,000	\$ 150,000	\$ 37,000	\$ 35,000
Miscellaneous	\$ 462,666	\$ 485,061	\$ 465,150	\$ 649,395	\$ 411,511	\$ 487,001	\$ 480,968
Other Financing Sources	\$ -	\$ -	\$ 170,680	\$ 88,800	\$ 285,800	\$ 88,300	\$ 86,100
Budgeted use of fund balances	\$ 135,000	\$ 252,500	\$ 378,862	\$ 393,750	\$ 295,000	\$ 199,269	\$ 301,000
County Input	\$ 490,100	\$ 17,600	\$ -	\$ -	\$ -	\$ -	\$ -
<b>TOTAL REVENUES</b>	<b>\$ 21,431,674</b>	<b>\$22,729,448</b>	<b>\$23,892,747</b>	<b>\$24,413,378</b>	<b>\$24,050,449</b>	<b>\$ 23,001,417</b>	<b>\$ 21,338,888</b>



# 2012 Budget & Revenue Summary

Category	Dollars
Proposed 2012 Fillmore County Budget (Expenditures)	\$21,338,888
Proposed 2012 Revenues without Fund Balance, Levy or Disparity	\$12,684,852
Proposed 2012 Use of Fund Balance	\$ 301,000
Proposed 2012 Fillmore County Levy and Disparity	\$ 8,353,036
Increased dollars from 2011 Fillmore County Levy	\$ 159,175
Increased percent from 2011 Fillmore County Levy	1.94%
Per Capita Cost (2011 = \$392.69 as adjusted with 2010 Census numbers)	\$400.32

# 2012 PROPOSED LEVY

FILLMORE COUNTY FUNDS	LEVY	Per Capita
General Revenue Fund	\$4,847,235	\$232.30
Library (General Revenue)	\$186,172	\$8.92
Social Services Fund	\$1,088,219	\$52.15
Building Fund	\$31,423	\$1.51
Road and Bridge Fund	\$1,694,278	\$81.20
Sanitation Fund	\$214,654	\$10.29
Airport Fund	\$14,223	\$0.68
2010 Capital Improvement Debt	\$239,442	\$11.48
Economic Development	\$37,390	\$1.79
<b>Total</b>	<b>\$8,353,036</b>	<b>\$400.32</b>

(Totals include Disparity Aid of \$113,547)  
 2010 Population = 20,866

## Per Capita



- **QUESTIONS????????**

Prepared by Coordinator's Office